

Index Performance				News						
Global Indices				Indian Equities:						
Dow 30	27,005.84	165.44	0.62%	Market may open slightly lower						
S&P 500	3,276.02	18.72	0.57%	*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 7.50 points at the opening bell. Shares of speciality chemical maker Rossari Biotech will debut on bourses today, 23 July 2020.						
FTSE 100	6,207.10	-62.63	-1.00%	*Overseas, Asian stocks are trading mixed on Thursday as fresh diplomatic tensions between Washington and Beijing heightened investor jitters. Markets in Japan are closed for a public holiday.						
DAX	13,104.25	-67.58	-0.51%	Corporate News						
Nikkei 225	22,751.61	-132.61	-0.58%	*Larsen & Toubro Q1 : Profit at Rs 303 crore versus Rs 1,472.6 crore, revenue at Rs 21,260 crore versus Rs 29,636 crore YoY.						
Nasdaq	10,706.13	25.76	0.24%	*Vodafone Idea : Supreme Court dismissed plea by I-T Department challenging Bombay HC order directing refund of Rs 833 crore and upheld Vodafone's claims for refund of Rs 833 crore for AY2014-15 - CNBC-TV18.						
Indian Indices				*Rallis India Q1 : Profit at Rs 91.9 crore versus Rs 60.4 crore, revenue at Rs 662.7 crore versus Rs 623.2 crore YoY.						
Nifty 50	11,132.60	-29.65	-0.27%	*Glenmark Pharma : Company announced Phase-3 clinical trial results of Favipiravir in mild-to-moderate COVID-19 patients.						
BSE Sensex	37,871.52	-58.81	-0.16%	*Heidelberg Cement Q1 : Profit at Rs 48.9 crore versus Rs 79 crore, revenue at Rs 407.7 crore versus Rs 589.2 crore YoY.						
Nifty Bank	22,882.60	100.6	0.44%	*Tata Steel : LIC increased its stake in company to 10.98 percent from 8.96 percent earlier via open market purchases.						
NIFTY Midcap 100	15,423.25	20.90	0.14%	*ICI Securities Q1 : Profit at Rs 193 crore versus Rs 113.77 crore, revenue at Rs 546 crore versus Rs 386.5 crore YoY.						
NIFTY Smallcap 100	4,927.65	-0.40	-0.01%	*Astec Lifesciences Q1   Profit at Rs 16.18 crore versus loss Rs 1.11 crore, revenue at Rs 112 crore versus Rs 76.98 crore YoY.						
Forex Rates				*Shriram Transport RE : Societe Generale acquired 1,47,407 RE shares at Rs 102.04 per share.						
USD/INR	74.61	0.00	0.00%	*eClerx Services : Company closed its Buy Back program after buying Rs 109.5 crore worth of shares.						
EUR/INR	86.35	0.05	0.06%	Indian Economy						
GBP/INR	94.98	0.00	0.00%	*Direct tax refunds are down 10 per cent, compared to the same period last year, despite the central government's efforts to expedite these amid the Covid-19 pandemic. Refunds, or cash outflow from the income-tax (I-T) department, stood at Rs 74,000 crore up to July 18 this fiscal, against Rs 82,000 crore worth of refunds disbursed in the same period last year.						
JPY/INR	0.70	0.00	0.03%	Global Economy						
Commodities				*Researchers are making "good progress" in developing vaccines against COVID-19, with a handful in late-stage trials, but their first use cannot be expected until early 2021, a World Health Organization (WHO) expert said on Wednesday.						
Crude Oil WTI	3,135	11	0.35%	NSE Indices / Sectoral Performance						
Natural Gas	126	1.8	1.45%							
Gold	50,078	551	1.11%							
Silver	61,115	3773	6.58%							
Aluminium	137	-1.25	-0.91%							
Copper	507	-1.6	-0.31%							
Fund Flows										
Cash(Rs Crores)										
FII	6,908.58	5,243.01	1,665.57	Latest						
DII	3,694.53	4,833.36	-1,138.83	10 Chg.						
F&O				10 % Chg.						
FII Index Fut	4,570.03	4,232.63	337.40	NIFTY ENERGY						
FII Index Opt	308,021.92	307,318.52	703.40	Latest						
				10 Chg.						
				10 % Chg.						
				NIFTY PHARMA						
				Latest						
				10 Chg.						
				10 % Chg.						
				NIFTY METAL						
				Latest						
				10 Chg.						
				10 % Chg.						
				NIFTY AUTO						
				Latest						
				10 Chg.						
				10 % Chg.						
				NIFTY FMCG						
				Latest						
				10 Chg.						
				10 % Chg.						
				NIFTY SERV SECTOR						
				Latest						
				10 Chg.						
				10 % Chg.						
				Top Losers						
				Latest						
				10 Chg.						
				10 % Chg.						
				Axis Bank Ltd.						
				Latest						
				10 Chg.						
				10 % Chg.						
				Titan Company						
				Latest						
				10 Chg.						
				10 % Chg.						
				Power Grid Corp						
				Latest						
				10 Chg.						
				10 % Chg.						
				NTPC						
				Latest						
				10 Chg.						
				10 % Chg.						
				ITC Ltd.						
				Latest						
				10 Chg.						
				10 % Chg.						
				Indian ADR Stocks						
				Latest						
				10 Chg.						
				10 % Chg.						
				Infosys ADR						
				Latest						
				10 Chg.						
				10 % Chg.						
				Tata Motors ADR						
				Latest						
				10 Chg.						
				10 % Chg.						
				Nifty Resistance						
				R3						
				R2						
				R1						
				N1380						
				N1310						
				N1250						
NIFTY 50 Companies support and Resistance										
TRADING SYMBOL										
NAME OF COMPANY										
SUNPHARMA				S3	S2	S1	PP	R3	R2	R1
INFRATEL				451.93	461.77	468.33	478.17	484.73	494.57	501.13
TCS				192.28	195.27	197.93	200.92	203.58	206.57	209.23
ASIANPAINT				2,125.67	2,154.93	2,172.47	2,201.73	2,219.27	2,248.53	2,266.07
INFY				1,635.13	1,663.07	1,680.53	1,708.47	1,725.93	1,753.87	1,771.33
TITAN				877.50	893.75	906.50	922.75	935.50	951.75	964.50
UPL				981.73	998.67	1,032.08	1,049.02	1,082.43	1,099.37	1,132.78
ICICIBANK				436.03	441.87	452.83	458.67	469.63	475.47	486.43
DRREDDY				360.70	368.00	374.90	382.20	389.10	396.40	403.30
ULTRACEMCO				3,913.78	3,969.42	4,018.73	4,074.37	4,123.68	4,179.32	4,228.63
WIPRO				3,763.17	3,800.53	3,830.27	3,867.63	3,897.37	3,934.73	3,964.47
ITC				252.68	258.17	261.88	267.37	271.08	276.57	280.28
IOC				188.27	190.38	193.67	195.78	199.07	201.18	204.47
KOTAKBANK				88.03	89.77	90.73	92.47	93.43	95.17	96.13
TECHM				1,291.18	1,311.07	1,326.58	1,346.47	1,361.98	1,381.87	1,397.38
ONGC				595.25	603.40	610.15	618.30	625.05	633.20	639.95
HINDUNILVR				79.77	80.73	81.57	82.53	83.37	84.33	85.17
LT				2,126.75	2,184.00	2,215.50	2,272.75	2,304.25	2,361.50	2,393.00
AXISBANK				876.60	893.30	907.60	924.30	938.60	955.30	969.60
HDFC				438.03	449.07	462.53	473.57	487.03	498.07	511.53
NTPC				1,819.03	1,835.27	1,866.48	1,882.72	1,913.93	1,930.17	1,961.38
HCLTECH				84.67	86.68	88.57	90.58	92.47	94.48	96.37
INDUSINDBK				628.27	635.68	643.17	650.58	658.07	665.48	672.97
RELIANCE				484.53	496.27	505.08	516.82	525.63	537.37	546.18
BAJAJ-AUTO				1,923.83	1,942.27	1,973.13	1,991.57	2,022.43	2,040.87	2,071.73
BAJAFINANCE				2,791.52	2,849.03	2,915.12	2,972.63	3,038.72	3,096.23	3,162.32
ZEEL				3,036.00	3,114.80	3,182.40	3,261.20	3,328.80	3,407.60	3,475.20
CIPLA				142.15	145.60	152.05	155.50	161.95	165.40	171.85
BAJAJFINSV				633.07	645.28	653.37	665.58	673.67	685.88	693.97
SBIN				5,893.00	6,082.00	6,221.00	6,410.00	6,549.00	6,738.00	6,877.00
ADANIPOWER				182.60	186.35	189.25	193.00	195.90	199.65	202.55
COALINDIA				298.57	303.83	308.12	313.38	317.67	322.93	327.22
GRASIM				128.48	130.62	132.43	134.57	136.38	138.52	140.33
BHARTIARTL				575.10	584.55	593.10	602.55	611.10	620.55	629.10
POWERGRID				550.53	556.67	563.23	569.37	575.93	582.07	588.63
MARUTI				167.73	170.77	175.33	178.37	182.93	185.97	190.53
TATAMOTORS				5,736.17	5,837.93	5,925.47	6,027.23	6,114.77	6,216.53	6,304.07
BPCL				97.72	100.98	103.22	106.48	108.72	111.98	114.22
GAIL				426.17	436.93	443.42	454.18	460.67	471.43	477.92
HEROMOTOCO				96.08	98.47	100.23	102.62	104.38	106.77	108.53
HINDALCO				2,624.42	2,688.73	2,731.37	2,795.68	2,838.32	2,902.63	2,945.27
M&M				150.50	153.95	157.00	160.45	163.50	166.95	170.00
VEDL				547.63	564.82	577.63	594.82	607.63	624.82	637.63
TATASTEEL				100.30	105.00	108.50	113.20	116.70	121.40	124.90
JSWSTEEL				327.27	336.93	343.57	353.23	359.87	369.53	376.17
EICHERMOT				192.33	198.22	202.23	208.12	212.13	218.02	222.03
				19,076.67	19,409.33	19,634.67	19,967.33	20,192.67	20,525.33	20,750.67